# Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

Staple your payment here 請將股款 緊釘在此 This Application Form uses the same terms as defined in the prospectus of Forgame Holdings Limited (the "Company") dated September 19, 2013 (the "Prospectus"). 本申請表格使用雲遊控股有限公司(「本公司」)於二零一三年九月十九日刊發的招股章程(「招股章程」)所界定的詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請表格及招股章程概不構成在香港以外司法權區要約出售或游説要約購買香港發售股份。若無根據美國《證券法》登記或豁免登記,香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式,也不論全部或部分)本申請表格及招股章程。 Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents Delivered to the Registrar of Companies and Available for Inspection" section in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格及招股章程附錄五「送呈公司註冊處處長及備查文件」一節所述其他文件已送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「香港結算」)、香港聯合交易所有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



# **Forgame Holdings Limited**

雲遊控股有限公司

Stock code : 00484 股份代號 : 00484

Maximum Offer Price : HK\$55.00 per Hong Kong offer Share, plus 1.0%

brokerage, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% 每股香港發售股份55.00港元,另加1.0%經紀

佣金、0.003%證監會交易徵費及0.005%

香港聯交所交易費

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程尚有其他關於申請程序的其他資料,本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: Forgame Holdings Limited Joint Global Coordinators The Hong Kong Underwriters 致: 雲遊控股有限公司 聯席全球協調人 香港包銷商

#### Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

# 申請人聲明

本人/吾等同意本申請表格及招股章程的條款 及條件以及申請程序。見本申請表格「填交本申 請表格的效用」一節。

警告:任何人士只限作出一次為其利益而進行 的認購申請。請參閱「填交本申請表格的效用」 一節最後四點。

# Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

	10 H 2 G 2 H 10 G 2 H 10 H 2 H 2 H 2 H 2 H 2 H 2 H 2 H 2 H 2 H
Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):	For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀
由(所有)甲請人簽署(所有聯名甲請人必須簽署):	Broker No. 經紀號碼 Broker's Chop 經紀印章
Date: 日期://	
Number of Hong Kong Offer Shares applied for (not more than 1,568,500 shares) 申請香港發售股份數目(不超過1,568,500股股份)	Cheque/banker's cashier order number 支票/銀行本票號碼
	Name of bank on which cheque/Banker's cashier order
HK\$ 港元	is drawn (see "How to make your application" section) 兑現支票/銀行本票的銀行名稱(見「申請手續」 節)
Name in English 英文姓名/名稱	
Family name or company name 姓氏或公司名稱	Forename(s) 名字
Name in Chinese 中文姓名/名稱	
Family name or company name 姓氏或公司名稱	Forename(s) 名字
Occupation in English 職業(以英文填寫)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼* (請刪除不適用者)
Names of all other joint applicants in English (if any)	Hong Kong Identity Card No./Passport No./Hong Kong
Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人 的香港身份證號碼 護照號碼 香港商業登記號
2)	碼*(請刪除不適用者) 1)
3)	(2) 3)
Hong Kong address in English and telephone no. (joint applican named applicant only) 香港地址(以英文填寫) 及電話號碼(톤	)
named applicant only) 香港地址(以英文填寫) 及電話號碼(單	<ul><li>第名申請人只須填寫排名首位申請人的地址及電話號碼)</li></ul>
	Telephone No. 電話號碼
	For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交:代名人若不填寫本節,是項認購申請將視作為 閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。
	ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用英文正楷填寫姓名/名稱及香港地址)
	For Internal use 此欄供內部使用

# Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

- (1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity. 個別人士須填寫其香港身份證號碼或(如非香港身份證持有人)護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼/護照號碼/香港商業登記號碼將轉交第三方以核實申請表格的有效性。
  - (2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 日後如需退回申請股款,退款支票上或會印有 閣下或(如屬聯名申請人) 排名首位申請人的香港身份證號碼/護照號碼的一部分。銀行兑現退款支票前或會要求查證 閣下的香港身份證號碼/護照號碼。
  - (3) If an application is made by an unlisted company and:
    - the principal business of that company is dealing in securities; and
    - you exercise statutory control over that company, then the application will be treated as being made for your benefit. 倘若申請人是一家非上市公司,而:
    - 該公司主要從事證券買賣業務;及
    - 閣下對該公司可行使法定控制權, 是項申請將視作為 閣下的利益提出。





#### Please use this form if you want the Hong Kong Offer Shares to be issued in your name

## How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 100 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

Forgame Holdings Limited (Stock Code 00484)
(HK\$55.00 per Public Offer Share)
NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
100	5,555.45	2,500	138,886.01	30,000	1,666,632.00	600,000	33,332,640.00
200	11,110.88	3,000	166,663.20	40,000	2,222,176.00	700,000	38,888,080.00
300	16,666.33	3,500	194,440.41	50,000	2,777,720.00	800,000	44,443,520.00
400	22,221.76	4,000	222,217.60	60,000	3,333,264.00	900,000	49,998,960.00
500	27,777.21	4,500	249,994.81	70,000	3,888,808.00	1,000,000	55,554,400.00
600	33,332.64	5,000	277,772.00	80,000	4,444,352.00	1,100,000	61,109,840.00
700	38,888.09	6,000	333,326.40	90,000	4,999,896.00	1,200,000	66,665,280.00
800	44,443.52	7,000	388,880.80	100,000	5,555,440.00	1,300,000	72,220,720.00
900	49,998.97	8,000	444,435.20	200,000	11,110,880.00	1,400,000	77,776,160.00
1,000	55,554.40	9,000	499,989.60	300,000	16,666,320.00	1,568,500 <sup>*</sup>	87,137,076.41
1,500	83,331.61	10,000	555,544.00	400,000	22,221,760.00		
2,000	111,108.80	20,000	1,111,088.00	500,000	27,777,200.00		

- \* Maximum number of Hong Kong Offer Shares you may apply for.
- 2. Complete the form in English and sign it. Only written signatures will be accepted (and not by way of personal chop).
- 3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

# The cheque must:

#### Banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "Horsford Nominees Limited Forgame Holdings Public Offer";
- be crossed "Account Payee Only";
- be drawn on your Hong Kong dollar bank account in Hong Kong; and
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

### Please use this form if you want the Hong Kong Offer Shares to be issued in your name

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building
		No. 63 Hoi Yuen Road, Kwan Tong, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road,
		Mongkok
	Tsimshatsui Branch	G/F, 8A–10 Granville Road, Tsimshatsui
	Mei Foo Manhattan Branch	Shop Nos. 07 & 09, Ground Floor,
		Mei Foo Plaza, Mei Foo Sun Chuen
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road,
		Tsuen Wan
	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza,
		223 Hing Fong Road, Kwai Chung
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1,
		New Town Plaza, Shatin

5. Your Application Form can be lodged at these times:

Thursday, September 19, 2013 — 9:00 a.m. to 5:00 p.m.
Saturday, September 21, 2013 — 9:00 a.m. to 1:00 p.m.
Monday, September 23, 2013 — 9:00 a.m. to 5:00 p.m.
Tuesday, September 24, 2013 — 9:00 a.m. to 5:00 p.m.
Wednesday, September 25, 2013 — 9:00 a.m. to 12:00 noon

The latest time for lodging your application is at 12:00 noon on Wednesday, September 25 2013. The application lists will be open between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in "Effect of Bad Weather on the Opening of the Application Lists" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

# 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

## 申請手續

1. 使用下表計算 閣下應付的款項。 閣下申請認購的股數須至少為100股香港發售股份,並為下表所列的其中一個數目,否則恕不受理。

雲遊控股有限公司(股份代號00484)
(每股公開發售股份55.00港元)
可供申請認購股份數目及應繳款項

L				2 p 1 1 m 1 n 1 - 1 m 1 m 2 p				
	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
	100	5,555.45	2,500	138,886.01	30,000	1,666,632.00	600,000	33,332,640.00
	200	11,110.88	3,000	166,663.20	40,000	2,222,176,00	700,000	38,888,080.00
	300	16,666.33	3,500	194,440.41	50,000	2,777,720.00	800,000	44,443,520.00
	400	22,221.76	4,000	222,217.60	60,000	3,333,264.00	900,000	49,998,960.00
	500	27,777.21	4,500	249,994.81	70,000	3,888,808.00	1,000,000	55,554,400.00
	600	33,332.64	5,000	277,772.00	80,000	4,444,352.00	1,100,000	61,109,840.00
	700	38,888.09	6,000	333,326.40	90,000	4,999,896.00	1,200,000	66,665,280.00
	800	44,443.52	7,000	388,880.80	100,000	5,555,440.00	1,300,000	72,220,720.00
	900	49,998.97	8,000	444,435.20	200,000	11,110,880.00	1,400,000	77,776,160.00
	1,000	55,554.40	9,000	499,989.60	300,000	16,666,320.00	1,568,500 <sup>*</sup>	87,137,076.41
	1,500	83,331.61	10,000	555,544.00	400,000	22,221,760.00		
	2,000	111,108.80	20,000	1,111,088.00	500,000	27,777,200.00		

- \* 閣下可申請認購的香港發售股份最高數目。
- 2. 以英文填妥及簽署申請表格。只接納親筆簽名(不得以個人印章代替)。
- 3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定,否則有關的認購申請不獲接納:

#### 支票必須:

#### 銀行本票必須:

- 為港元;
- 不得為期票;
- 註明抬頭人為「浩豐代理人有限公司 雲遊控股公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 從 閣下在香港的港元銀行賬戶中開出;及 •
- · 關示 閣下的賬戶名稱,而該賬戶名稱必須 已預印在支票上,或由有關銀行授權的人士 在支票背書。賬戶名稱必須與 閣下姓名/ 名稱相同。如屬聯名申請,賬戶名稱必須與 排名首位申請人的姓名/名稱相同。
- 須由香港持牌銀行開出,並由有關銀行授權的人士在銀行本票背面簽署核證 閣下姓名/名稱。銀行本票所示姓名/名稱須與 閣下姓名/名稱相同。如屬聯名申請,銀行本票背面所示姓名/名稱必須與排名首位申請人的姓名/名稱相同。

# 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(連同支票或銀行本票)投入**渣打銀行(香港)有限公司**下列任何一家分行特設的收集箱:

沙田新城市廣

#### 分行名稱 地址 香港島 德輔道分行 中環德輔道中4-4A號渣打銀行大廈 88德輔道分行 中環德輔道中88號地下 鰂魚涌分行 鰂魚涌英皇道1027號惠安苑地下 九龍 觀塘開源道 九龍觀塘開源道63號福昌大廈 旺角分行 旺角彌敦道617-623號地 尖沙咀分行 尖沙咀加連威老道8A-10 美孚曼克頓分行 美孚新村美孚廣場地下07 新界 荃灣分行 新都會廣場分行 葵涌興芳道22

沙田新城市分行

- 5. 閣下可於下列時間遞交申請表格:
  - 二零一三年九月十九日(星期四) 上午九時正至下午五時正 二零一三年九月二十一日(星期六) — 上午九時正至下午一時正 二零一三年九月二十三日(星期一) — 上午九時正至下午五時正 二零一三年九月二十四日(星期二) — 上午九時正至下午五時正 二零一三年九月二十五日(星期三) — 上午九時正至中午十二時

6. 截止遞交申請的時間為二零一三年九月 二十五日(星期三)中午十二時正。本公司將 於當日上午十一時四十五分至中午十二時 正期間登記認購申請,唯一會影響此時間的 變化因素為當日的天氣情況(詳見招股章程 「如何申請香港發售股份」一節「惡劣天氣對 辦理申請登記的影響」)。

2及223號舖

### Please use this form if you want the Hong Kong Offer Shares to be issued in your name

# Forgame Holdings Limited GLOBAL OFFERING

### **Conditions of your application**

#### A. Who can apply

- 1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
- 2. If you are a firm, the application must be in the individual members' names.
- 3. The number of joint applicants may not exceed 4.
- 4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
- 5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
- 6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
  - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
  - an Eligible Director;
  - a connected person of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;
  - an associate of any of the above; or
  - have been allocated or have applied for or indicated an interest in any Offer Shares under the International Placing.

#### B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

# C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Joint Global Bookrunners (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- agree to comply with the Hong Kong Companies Ordinance and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making

- your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- confirm that you are aware of the restrictions on the Global Offering in the Prospectus;
- agree that none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing nor participated in the International Placing;
- agree to disclose to the Company, our Hong Kong Share Registrar, receiving banks, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate:
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have chosen to collect the share certificate(s) and/or refund cheque(s) in person;

### Please use this form if you want the Hong Kong Offer Shares to be issued in your name

- declare and represent that this is the only application made and the only application intended by me/us to be made to benefit me/us or the person for whose benefit I am/we are applying:
- understand that the Company and Joint Bookrunners will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant
  that no other application has been or will be made for your
  benefit on a WHITE or YELLOW Application Form or
  by giving electronic application instructions to HKSCC or
  through White Form eIPO Service by you or by any one
  as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as their agent.

#### D. Power of attorney

If your application is made through an authorised attorney, the Company and the Joint Bookrunners may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

# **Determination of Offer Price and Allocation of Hong Kong Offer Shares**

The Offer Price is expected to be fixed on or around Thursday, September 26, 2013. Applicants are required to pay the maximum Offer Price of HK\$55.00 for each Hong Kong Offer Share together with 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. If the Offer Price is not agreed between the Company (on behalf of ourselves and the Selling Shareholders), and the Joint Global Coordinators (on behalf of the Underwriters) on Thursday, September 26, 2013 or such other date as agreed between parties, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the fixed offer price, the indication of the level of interest in the International Placing, the level of applications under the Hong Kong Public Offer and the basis of allocation of the Hong Kong Public Offer on Wednesday, October 2, 2013 in South China Morning Post (in English), Hong Kong Economic Times (in Chinese), the website of the Hong Kong Stock Exchange at <a href="www.hkexnews.hk">www.hkexnews.hk</a> and the Company's website at <a href="www.forgame.com">www.hkexnews.hk</a> and the Company's website at <a href="www.forgame.com">www.forgame.com</a>. Results of allocations in Hong Kong Public Offer, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

# If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares, you may collect it/them in person from: Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor,

Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on Wednesday, October 2, 2013 or such other date as notified by us in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your Share certificate(s) personally within the time period specified for collection, they will be dispatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on Wednesday, October 2, 2013, by ordinary post and at your own risk.

#### Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the offer price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest.

The refund procedures are stated in the "Despatch/Collection of share certificates and refund monies" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

# Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sections in the "How to Apply for Hong Kong Offer Share" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees

- "How many applications can you make"; and
- "Circumstances in which you will not be allotted offer shares".

#### 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格 如

# 雲遊控股有限公司

# 全球發售

# 申請條件

#### 甲. 可提出申請的人士

- 閣下為其利益提出申請的任何 閣下及 人士必須年滿18歲並有香港地址。
- 閣下為商號,申請須以個別成員名 2. 義提出。
- 聯名申請人不得超過四名。
- 閣下為法人團體,申請須經獲正式 授權人員簽署,並註明其所屬代表身份 及蓋上公司印鑑。
- 閣下必須身處美國境外,並非美國籍人 士(定義見美國《證券法》S規例),亦非 中國法人或自然人。
- 除《上市規則》批准外,下列人士概不得 申請認購任何香港發售股份:
  - 本公司及/或其任何附屬公司股份 的現有實益擁有人;
  - 合資格董事;
  - 本公司關連人士或緊隨全球發售完 成後成為本公司關連人士的人士;
  - 上述任何人士的聯繫人;或
  - 已獲分配或已申請或表示有意申請 國際配售的任何發售股份。

### 閣下為代名人

閣下作為代名人可提交超過一份香港發售股 份申請,方法是:(i)透過中央結算及交收系 統(「中央結算系統」)向香港結算發出電子認 購指示(如 閣下為中央結算系統參與者); 或(ii)使用白色或黃色申請表格,以自身名義 代表不同的實益擁有人提文超過一份申請。

# 丙. 填交本申請表格的效用

閣下填妥並遞交本申請表格,即表示 (如屬聯名申請人,即各人共同及個別)代表 閣下本身,或作為 閣下代其行事的每 位人士的代理或代名人

- 承諾簽立所有相關文件,並指示及授權 本公司及/或作為本公司代理的聯席 全球賬簿管理人(或彼等的代理或代名 人),代表 閣下簽立任何文件,並為 按照組織章程細則的規定將 閣下獲分 配的任何香港發售股份以 閣下名義登
- 同意遵守香港《公司條例》及組織章程細 則;
- 閣下已細閱招股章程及本申請表 格所載的條款及條件以及申請程序,並 同意受其約束;
- 閣下已接獲及細閱招股章程,提 確認 出申請時也僅依據招股章程載列的資 料及陳述,而除招股章程任何補充文件 外,不會依賴任何其他資料或陳述;

- 閣下知悉招股章程內有關全球發 確認 售的限制;
- 同意本公司、聯席保薦人、聯席全球 協調人、聯席賬簿管理人、包銷商、彼 等各自的董事、高級職員、僱員、合夥 人、代理、顧問及參與全球發售的任何 其他人士現時及日後均毋須對並非載於 招股草性 (人) 料及陳述負責 閣下或 招股章程(及其任何補充文件)的任何資
- 出申請的人士並無申請或接納或表示有
- 田中前的人工业共中市以及納或表示有意認購(亦不會申請或接納或表示有意認購)國際配售的任何發售股份。也沒有參與國際配售;同意在本公司、香港證券登記處、收款。銀行、聯席保薦人、聯席全球協調人等。 銀行、聯席保薦人、聯席全球協調、等等, 銀行、聯席保薦人、即商及/或彼等表 時期間及代理提出要求時,向被等表 露其所要求提供有關 閣下及 閣下為 其利益提出申請的人士的個人資料;
- 若如香港境外任何地方的法例適用 閣下的申請,則同意及保證 已遵守所有有關法例,且本公司、聯席 保薦人、聯席全球協調人、聯席賬簿管 理人及包銷商和彼等各自的高級職員或 顧問概不會因接納 閣下的購買要約, 閣下在招股章程及本申請表格所載 的條款及條件項下的權利及責任所引致 的任何行動,而違反香港境外的任何法 例;
- 閣下的申請一經接納,即不得因 無意的失實陳述而撤銷;
- 閣下的申請受香港法例規管;
- 聲明、保證及承諾:(i) 閣下明白香港 發售股份不曾亦不會根據美國《證券法》 登記;及(ii) 閣下及 閣下為其利益申 請香港發售股份的人士均身處美國境外 (定義見S規例),或屬S規例第902條第 (h)(3)段所述的人士;
- 閣下提供的資料真實及準確; 保證
- 同意接納所申請數目或根據申請分配 閣下但數目較少的香港發售股份;
- 授權本公司將 閣下的姓名/名稱列入 本公司股東名冊,作為 閣下獲分配的 任何香港發售股份的持有人,並授權本 公司及/或其代理以普通郵遞方式按申 請所示地址向 閣下或聯名申請的首名 申請人發送任何股票及/或退款支票, 閣下承擔,除非 郵誤風險由 選擇親身領取股票及/或退款支票;
- 聲明及表示此乃本人/吾等為本身或本 人/吾等為其利益提出申請的人士提出 及擬提出的唯一申請;

# 如 閣下欲以本身名義登記將獲發行的香港發售股份,請使用本表格

- 明白本公司及聯席賬簿管理人將依據閣下的聲明及陳述而決定是否向閣下分配任何香港發售股份,閣下如作出虛假聲明,可能會被檢控;
- (如本申請為 閣下本身的利益提出)保證 閣下或作為 閣下代理的任何人士或任何其他人士不曾亦不會為 閣下的利益以白色或黃色申請表格或向香港結算或透過白表eIPO服務發出電子認購指示而提出其他申請;及
- (如 閣下作為代理為另一人士的利益 提出申請)保證(i) 閣下(作為代理或為 該人士利益)或該人士或任何其他作為 該人士代理的人士不曾亦不會以**白色**或 **黃色**申請表格或向香港結算發出電子認 購指示而提出其他申請;及(ii) 閣下獲 正式授權作為該人士的代理代為簽署本 表格或發出電子認購指示。

## 丁. 授權書

如 閣下透過授權人士提出申請,本公司及聯席賬簿管理人可按其認為合適的條件(包括出示獲授權證明)酌情接納或拒絕 閣下的申請。

#### 釐定發售價及香港發售股份的分配

預期發售價於二零一三年九月二十六日(星期四)或前後釐定。申請人須繳付每股香港發售股份55.00港元的最高發售價,另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。倘若本公司(代表其本身及售股股東)與聯席全球協調人(代表包銷商)並無於二零一三年九月二十六日(星期四)或雙方協定的其他日期協定發售價,全球發售將不會進行。

截止登記認購申請前,概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於二零一三年十月二日(星期三) 在南華早報(英文)、香港經濟日報(中文)、香港聯交所網站(www.hkexnews.hk)及本公司網站 (www.forgame.com)公佈協定發售價、國際配售 踴躍程度、香港公開發售認購水平及香港公開 發售分配基準。香港公開發售的分配結果以及 成功申請人的香港身份證/護照/香港商業登 記號碼(如適用)亦同於上述網站公佈。

# 如 閣下成功申請認購香港發售股份(全部或部分)

如 閣下申請認購1,000,000股或以上香港發售股份, 閣下可於二零一三年十月二日(星期三)或本公司在報章上公佈的其他日期,親身前往香港中央證券登記有限公司(地址:香港灣仔皇后大道東183號合和中心17樓1712—1716室)領取股票。

如 閣下為個人申請人並合資格親身領取, 閣下不得授權任何其他人士代領。如 閣下為公司申請人並合資格派人領取, 閣下的授權代表須攜同蓋上公司印鑑的授權書領取。個人申請人及授權代表領取股票時均須出示香港中央證券登記有限公司接納的身份證明文件。

如 閣下並無在指定領取時間內親身領取股票, 有關股票將會立刻寄往本申請表格所示地址, 郵誤風險由 閣下承擔。

如 閣下申請認購1,000,000股以下香港發售股份, 閣下的退款支票及/或股票將於二零一三年十月二日(星期三)以普通郵遞方式寄往本申請表格所示地址,郵誤風險由 閣下承擔。

#### 退回款項

若 閣下未獲分配任何香港發售股份或申請僅部分獲接納,本公司將不計利息退回 閣下的申請股款(包括相關的1%經紀佣金 0.003%證監會交易徵費及0.005%香港聯交所交易費)。如最終釐定的發售價低於最高發售價、本公司將不計利息退回多收申請股款(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)。

有關退款程序載於招股章程「如何申請香港發售股份」一節「發送 領取股票及退回股款」一段。

# 香港中央結算(代理人)有限公司(「香港結算代理人」)提出的申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署,本申請表格與招股章程不符的條文將不適用,且以招股章程所述者為準。

在不限制此段一般應用的前提下,本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用:

- 第一頁的「申請人聲明」;
  - 第一頁的「警告」;
- 如 閣下為代名人」;
- 「填交本申請表格的效用」一節項下的所有陳 述及保證,惟首項有關以申請人名義登記香 港發售股份及簽署使申請人登記成為香港發 售股份持有人的文件除外;
- 「如 閣下成功申請認購香港發售股份(全部 或部分)」;及
  - 「退回款項|。

招股章程「如何申請香港發售股份」一節的以下 部分在香港結算代理人作簽署人的情況下並不 適用:

- 「閣下可提交的申請數目」;及
- 「閣下不獲配發發售股份的情況」。

### Please use this form if you want the Hong Kong Offer Shares to be issued in your name

#### **Personal Data**

#### **Personal Information Collection Statement**

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

# 2. Purposes

The personal data of the securities holders may be held and processed for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

### 3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- Kong) the personal data to any of the following:
   the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Hong Kong Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### 4. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

## 個人資料

### 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其香港證券登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

## 1. 收集 閣下個人資料的原因

證券持有人所提供的個人資料如有任何錯誤,須立即通知本公司及香港證券登記處。

### 2. 目的

證券持有人的個人資料可作以下目的持有 及處理:

- 處理 閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果;
- 遵守香港及其他地區的適用法律及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或 受讓證券;
- 存置或更新本公司證券持有人的名册
- 核實證券持有人的身份
- 確定本公司證券持有人的受益權利,例如股息、供股和紅股等;
- 分發本公司及其附屬公司的通訊;
- 編制統計數據和股東資料;
- 披露有關資料以便就權益索償;及
- 與上述有關的任何其他附帶或相關目的 及/或使本公司及香港證券登記處能履行對證券持有人及/或監管機構承擔的責任及/或證券持有人不時同意的任何其他目的。

#### 3. 轉交個人資料

本公司及其香港證券登記處所持有關證券持有人的個人資料將會保密,但本公司及其香港證券登記處可以在為達到上述任何目的之必要情況下,向下列任何人士披露或轉交(無論在香港境內或境外)有關個人資料:

- 本公司委任的代理人,例如財務顧問、 收款銀行和主要海外股份過戶登記處;
- 如證券申請人要求將證券存於中央結算 系統、香港結算或香港結算代理人,彼 等將會就中央結算系統的運作使用有關 個人資料;
- 向本公司或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商;
- 香港聯交所、證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規,及
- 證券持有人與其進行或擬進行交易的 任何人士或機構,例如彼等的銀行、律 師、會計師或股票經紀等。

# 4. 查閱和更正個人資料

證券持有人有權確定本公司或香港證券登 記處是否持有其個人資料,並有權索取有 關該資料的副本並更正任何不準確資料。 本公司和香港證券登記處有權就處理任何 查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書,或向本公司的香港證券登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子 認購指示,即表示同意上述各項。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份的日本 閣下指定的中央結算系統參與者股份戶口,請使用本表格

Staple your payment here 請將股款 緊訂在此

This Application Form uses the same terms as defined in the prospectus of Forgame Holdings Limited (the "Company") dated September 19, 2013 (the "Prospectus"). 本申請表格使用雲遊控股有限公司(「本公司」)於二零一三年九月十九日刊發的招股章 程(「招股章程|)所界定的詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act. 本申請 表格及招股章程概不構成在香港以外司法權區要約出售或游說要約購買香港發售股份。若無根據美國《證券法》登記或豁免登記,香港發售股份不得在美國提足發售或出售。 This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. 在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論方式,也不論全部或部分)本申請表格及招股章程。 Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents Delivered to the Registrar of Companies and Available for Inspection" section in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents. 招股章程、所有相關申請表格

及招股章程附錄五「送呈公司註冊處處長及備查文件」一節所述其他文件已送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



# **Forgame Holdings Limited**

雲遊控股有限公司

00484 00484

**Maximum Offer Price** 

HK\$55.00 per Hong Kong offer Share, plus 1.0% brokerage, SFC transaction levy of 0.003% and **Hong Kong Stock Exchange trading fee of 0.005%** 

每股香港發售股份55.00港元,另加1.0%經紀 佣金、0.003%證監會交易徵費及0.005%

香港聯交所交易費

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程尚有其他關於申請程序的其他資料,本申請表 格應與招股章程一併閱讀。

Application Form 申請表格

Forgame Holdings Limited Joint Global Coordinators The Hong Kong Underwriters 致: 雲遊控股有限公司 聯席全球協調人 香港包銷商

Applicants' declaration
I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

### 申請人聲明

本人/吾等同意本申請表格及招股章程的條款 及條件以及申請程序。見本申請表格「填交本申 請表格的效用一節。

警告:任何人士只限作出一次為其利益而進行 的認購申請。請參閱「填交本申請表格的效用」 一節最後四點。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股 閣下指定的中央結算系統參與者股份戶口,請使用本表格 Signed by (all) applicant(s)(all joint applicants must sign): For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀 由(所有)申請人簽署(所有聯名申請人必須簽署): Broker No. 經紀號碼 Broker's Chop 經紀印章 Number of Hong Kong Offer Shares applied for (not more than 1,568,500 shares) 申請香港發售股份數 Cheque/banker's cashier order number 目(不超過1,568,500股股份) 銀行 本票號碼 Total amount 總額 Name of bank on which cheque/Banker's cashier order is drawn (see "How to make your application" section) HK\$ 港元 兑現支票/銀行本票的銀行名稱(見 申請手續」一節) Name in English 英文姓名/名稱 Family name or company name 姓氏或公司名稱 Forename(s) 名 Name in Chinese 中文姓名/名稱 Family name or company name 姓氏或公司名稱 Forename(s) 名: Occupation in English 職業(以英文填寫) Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.\*(Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼\* (清刪除不適用者) Hong Kong Identity Card No./Passport No./Hong Kong Names of all other joint applicants in English (if any) Business Registration No. of all other joint applicants\* 所有其他聯名申請人的英文姓名/名稱 如有 (Please delete as appropriate) 所有其他聯名申請人 的香港身份證號碼/護照號碼/香港商業登記號碼\*(請刪除不適用者) 1) 2) 1) 2) 3) 3) Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only) 香港地址(以英文填寫)及電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼) Telephone No. 電話號碼 BOX MUST BE DULY COMPLETED For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交:代名人若不填寫本節,是項認購申請將視作為 閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。 Participant I.D. of the CCASS Investor Participant or designated CCASS Participant 中央結算系統 人或指定的中央結算系 ADDRESS LABEL 地址標貼 (Your name(s) and address in For designated CCASS Participant or Corporate CCASS Hong Kong in BLOCK letters 請用英文正楷 填寫姓名/ Investor Participant, please also affix the company chop 名稱及香港地址) bearing its company name 指定的中央結算系統參與者或中央結算系統公司投資者戶口持有人,請加蓋顯示公司名稱的公司印鑑 (See paragraph 2 in the section "How to make your application") (請參閱「申請手續」一節第2段) For Internal use

此欄供內部使用

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

- \* (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section "How to make your application". 如 閣下為中央結算系統投資者戶口持有人,是項申請僅接納香港身份證號碼(如屬個別人士)或香港商業登記號碼(如屬法人團體);請參閱「申請手續」一節第2段。
  - (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. 如 图下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:如屬個別人士,必須填寫 图下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼,否則請填寫護照號碼);如屬法人團體,請填寫香港商業登記號碼。
  - (3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 日後如需退回申請股款,退款支票上或會印有 閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼/護照號碼的一部分。有關資料將用於核實申請表格的有效性,亦會轉交第三方作資料核實和退款。銀行兑現退款支票前或會要求查證 閣下的香港身份證號碼/護照號碼。
  - (4) If an application is made by an unlisted company and:
    - the principal business of that company is dealing in securities; and
    - you exercise statutory control over that company, then the application will be treated as being made for your benefit. 倘若申請人是一家非上市公司,而:
    - 該公司主要從事證券買賣業務;及
    - 閣下對該公司可行使法定控制權,是項申請將視作為 閣下的利益提出。
  - (5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. 所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記號碼。



Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

## How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 100 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

	Forgame Holdings Limited (Stock Code 00484) (HK\$55.00 per Public Offer Share) NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS								
No. of Amount Hong Kong payable Hong Kong payable Hong Kong payable Offer Shares on application applied for HK\$  No. of Amount No. of Amount Hong Kong payable Hong Kong payable Offer Shares on application applied for HK\$  No. of Amount No. of Amount Hong Kong payable Hong Kong payable Offer Shares on application applied for HK\$							Amount payable on application HK\$		
100	5,555.45	2,500	138,886.01	30,000	1,666,632.00	600,000	33,332,640.00		
200	11,110.88	3,000	166,663.20	40,000	2,222,176.00	700,000	38,888,080.00		
300	16,666.33	3,500	194,440.41	50,000	2,777,720.00	800,000	44,443,520.00		
400	22,221.76	4,000	222,217.60	60,000	3,333,264.00	900,000	49,998,960.00		
500	27,777.21	4,500	249,994.81	70,000	3,888,808.00	1,000,000	55,554,400.00		
600	33,332.64	5,000	277,772.00	80,000	4,444,352.00	1,100,000	61,109,840.00		
700	38,888.09	6,000	333,326.40	90,000	4,999,896.00	1,200,000	66,665,280.00		
800	44,443.52	7,000	388,880.80	100,000	5,555,440.00	1,300,000	72,220,720.00		
900	49,998.97	8,000	444,435.20	200,000	11,110,880.00	1,400,000	77,776,160.00		
1,000	55,554.40	9,000	499,989.60	300,000	16,666,320.00	1,568,500*	87,137,076.41		
1,500	83,331.61	10,000	555,544.00	400,000	22,221,760.00				
2,000	111,108.80	20,000	1,111,088.00	500,000	27,777,200.00				

- \* Maximum number of Hong Kong Offer Shares you may apply for.
- 2. You, as the applicant(s), must complete the form in English as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted (and not by way of personal chop). If you are applying through a designated CCASS Participant (other than a CCASS investor participant):
  - the designated CCASS Participant must endorse the form with its company chop (bearing its

If you are applying as an individual CCASS Investor Participant:

• the form must contain your NAME and Hong Kong I.D. Card number.

company name) and insert its participant I.D. in the appropriate box.

• your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

- the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card number of all joint investor participants;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong Business Registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant including participant I.D. and/ or company chop bearing its company name or other similar matters may render your application invalid.

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

# The cheque must:

### Banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "Horsford Nominees Limited Forgame Holdings Public Offer":
- be crossed "Account Payee Only";
- be drawn on your Hong Kong dollar bank account in Hong Kong; and
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.
- 4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

	<b>Branch Name</b>	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building,
	Mongkok-Branch	No. 63 Hoi Yuen Road, Kwun Tong, Kowloon Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 8A–10 Granville Road, Tsimshatsui
	Mei Foo Manhattan Branch	Shop Nos. 07 & 09, Ground Floor,
_		Mei Foo Plaza, Mei Foo Sun Chuen
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza,
		223 Hing Fong Road, Kwai Chung
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1,
		New Town Plaza, Shatin

5. Your Application Form can be lodged at these times:

Thursday, September 19, 2013 — 9:00 a.m. to 5:00 p.m.
Saturday, September 21, 2013 — 9:00 a.m. to 1:00 p.m.
Monday, September 23, 2013 — 9:00 a.m. to 5:00 p.m.
Tuesday, September 24, 2013 — 9:00 a.m. to 5:00 p.m.
Wednesday, September 25, 2013 — 9:00 a.m. to 12:00 noon

The latest time for lodging your application is at 12:00 noon on Wednesday, September 25, 2013. The application lists will be open between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in "Effect of Bad Weather on the Opening of the Application Lists" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

#### 申請手續

1. 使用下表計算 閣下應付的款項。 閣下申請認購的股數須至少為100股香港發售股份,並為下表所列的其中一個數目,否則不受理。

	雲遊控股有限公司(股份代號 00484) (每股公開發售股份55.00港元) 可供申請認購股份數目及應繳款項									
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元			
100	5,555.45	2,500	138,886.01	30,000	1,666,632.00	600,000	33,332,640.00			
200	11,110.88	3,000	166,663.20	40,000	2,222,176,00	700,000	38,888,080.00			
300	16,666.33	3,500	194,440.41	50,000	2,777,720.00	800,000	44,443,520.00			
400	22,221.76	4,000	222,217.60	60,000	3,333,264.00	900,000	49,998,960.00			
500	27,777.21	4,500	249,994.81	70,000	3,888,808.00	1,000,000	55,554,400.00			
600	33,332.64	5,000	277,772.00	80,000	4,444,352.00	1,100,000	61,109,840.00			
700	38,888.09	6,000	333,326.40	90,000	4,999,896.00	1,200,000	66,665,280.00			
800	44,443.52	7,000	388,880.80	100,000	5,555,440.00	1,300,000	72,220,720.00			
900	49,998.97	8,000	444,435.20	200,000	11,110,880.00	1,400,000	77,776,160.00			
1,000	55,554.40	9,000	499,989.60	300,000	16,666,320.00	1,568,500*	87,137,076.41			
1,500	83,331.61	10,000	555,544.00	400,000	22,221,760.00	, ,				
2,000	111,108.80	20,000	1,111,088.00	500,000	27,777,200.00					

- \* 閣下可申請認購的香港發售股份最高數量
- 2. 閣下作為申請人,必須按照下列指示以英文填妥表格,並於申請表格首頁簽署,只接納親筆簽名(不得以個人印章代替)。
  - 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:
  - 該指定中央結算系統參與者必須於表格蓋上公司印鑑(附有公司名稱),並在適當方格內填寫參與者編號。
  - 如 閣下以個人中央結算系統投資者戶口持有人名義提出申請:
  - 表格須載有 獨下的姓名和香港身份證號碼。
  - 須在適當方格內填寫 閣下的參與者編號。
  - 如 閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
  - 表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼;
  - 須在適當方格內填寫 閣下的參與者編號。
  - 如 閣下以公司中央結算系統投資者戶口持有人名義提出申請:
  - 表格須載有 閣下的公司名稱和香港商業登記號碼;
  - 須在適當方格內填寫 閣下的參與者編號並蓋上公司印鑑(附有公司名稱)。

中央結算系統參與者的資料(包括參與者編號及/或顯示公司名稱之公司印鑑)或其他類似事項如有不確或遺漏,均可能導致申請無效。

如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定,否則有關的認購申請不獲接納:

#### 支票必須:

## 銀行本票必須:

- 為港元;
- 不得為期票;
- 註明抬頭人為「浩豐代理人有限公司 雲遊控股公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 從 閣下在香港的港元銀行賬戶中開出;及 •
- 顯示 閣下的賬戶名稱,而該賬戶名稱必須 已預印在支票上,或由有關銀行授權的人士 在支票背書。賬戶名稱必須與 閣下姓名/ 名稱相同。如屬聯名申請,該賬戶名稱必須 與排名首位申請人的姓名/名稱相同。
- 須由香港持牌銀行開出,並由有關銀行授權的人士在銀行本票背面簽署核證 閣下姓名/名稱。銀行本票所示姓名/名稱必須與 閣下姓名/名稱相同。如屬聯名申請,銀行本票背面所示姓名/名稱必須與排名首位申請人的姓名/名稱相同。
- 4. 請撕下申請表格,對摺一次,然後將填妥的申請表格(連同支票或銀行本票)投入**渣打銀行(香港)有限公司**下列任何一家分行特設的收集箱:

#### 分行名稱

#### 地址

香港島

德輔道分行 88德輔道分行 鰂魚涌分行 中環德輔道中4-4A號渣打銀行大廈

中環德輔道中88號地下

鰂魚涌英皇道1027號惠安苑地下

九龍

觀塘開源道 旺角分行 尖沙咀分行 美孚曼克頓分行 九龍觀塘開源道63號福昌大廈地下

上角彌敦道617-623號地下、一樓及二樓B舖

尖沙咀加連威老道8A-10號地下 美孚新村美孚廣場地下07及09號舖

新界

全灣分行 新都會廣場分行 沙田新城市分行 荃灣沙咀道298號翡翠商場地下C舖及一樓 葵涌興芳道223號新都會廣場一樓175-176號舖 沙田新城市廣場一期二樓215,222及223號舖

5. 閣下可於下列時間遞交申請表格:

二零一三年九月十九日(星期四) 二零一三年九月二十一日(星期六) 一 上午九時正至下午一時正 一 上午九時正至下午五時正 二零一三年九月二十四日(星期二) — 上午九時正至下午五時正 二零一三年九月二十五日(星期三) — 上午九時正至中午十二時正 6. 截止遞交申請的時間為二零一三年九月 二十五日(星期三)中午十二時正。本公司將 於當日上午十一時四十五分至中午十二時 正期間登記認購申請,唯一會影響此時間的 變化因素為當日的天氣情況(詳見招股章程 「如何申請香港發售股份」一節「惡劣天氣對 辦理申請登記的影響」)。 Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

# Forgame Holdings Limited GLOBAL OFFERING

# Conditions of your application

#### A. Who can apply

- 1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address
- 2. If you are a firm, the application must be in the individual members' names.
- 3. The number of joint applicants may not exceed 4.
- 4. If you are a body corporate, the application must be signed by a duly authorised officer, who must state his representative capacity, and stamped with your corporation's chop.
- 5. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC.
- 6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
  - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
  - an Eligible Director;
  - a connected person of the Company or will become a connected person of the Company immediately upon completion of the Global Offering;
  - an associate of any of the above; or
  - have been allocated or have applied for or indicated an interest in any Offer Shares under the International Placing.

#### B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

#### C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- undertake to execute all relevant documents and instruct and authorise the Company and/or the Joint Bookrunners (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association;
- agree to comply with the Hong Kong Companies Ordinance and the Articles of Association;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;

- confirm that you are aware of the restrictions on the Global Offering in the prospectus;
- agree that none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing nor participated in the International Placing;
- agree to disclose to the Company, our Hong Kong Share Registrar, receiving banks, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form:
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place the name of the HKSCC Nominees on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any share certificate(s) into CCASS and/or to send any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have chosen to collect refund cheque(s) in person;
- agree that the shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your investor participant stock account or the stock account of your designated CCASS participant;

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

- agree that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted shares issued in the name of HKSCC Nominees or not to accept such allotted shares for deposit into CCASS; (2) to cause such allotted shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allotted shares at your own risk to the address on your application form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this application form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- declare and represent that this is the only application made and the only application intended by me/us to be made to benefit me/us or the person for whose benefit I am/we are applying;
- understand that the Company and the Joint Bookrunners will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that
  no other application has been or will be made for your benefit
  on a WHITE or YELLOW Application Form or by giving
  electronic application instructions to HKSCC or through
  White Form eIPO Service by you or by any one as your
  agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC; and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as their agent.

#### D. Power of attorney

If your application is made through an authorised attorney, the Company and the Joint Bookrunners may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

# **Determination of Offer Price and Allocation of Hong Kong Offer Shares**

The Offer Price is expected to be fixed on or around Thursday, September 26, 2013. Applicants are required to pay the maximum Offer Price of HK\$55.00 for each Hong Kong Offer Share together with 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. If the Offer Price is not agreed between the Company (on behalf of ourselves and the Selling Shareholders), and the Joint Global Coordinators (on behalf of the Underwriters) on Thursday, September 26, 2013 or such other date as agreed between parties, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close. The Company expects to announce the fixed offer price, the indication of the level of interest in the International Placing, the level of applications under the Hong Kong Public Offer and the basis of allocation of the Hong Kong Public Offer on Wednesday, October 2, 2013 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), the website of the Hong Kong Stock Exchange at <a href="www.hkexnews.hk">www.hkexnews.hk</a> and the Company's website at <a href="www.forgame.com">www.forgame.com</a>. Results of allocations in Hong Kong Public Offer, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

# If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. (Hong Kong Time) on Thursday, October 3, 2013) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Wednesday, October 2, 2013 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) on Wednesday, October 2, 2013. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, October 2, 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

#### **Refund of vour money**

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the offer price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest.

The refund procedures are stated in the "Despatch/Collection of share certificates and refund monies" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

# 雲遊控股有限公司

全球發售

## 申請條件

## 甲. 可提出申請的人士

- 1. 閣下及 閣下為其利益提出申請的任何人 士必須年滿18歲並有香港地址。
- 如 閣下為商號,申請須以個別成員名義 提出。
- 3. 聯名申請人不得超過四名。
- 4. 如 閣下為法人團體,申請須經獲正式授權人員簽署,並註明其所屬代表身份及蓋上公司印鑑。
- 5. 閣下必須身處美國境外,並非美國籍人士 (定義見美國《證券法》S規例),亦非中國 法人或自然人。
- 除《上市規則》批准外,下列人士概不得申請認購任何香港發售股份:
  - 本公司及/或其任何附屬公司股份的 現有實益擁有人;
  - 合資格董事;
  - 本公司關連人士或緊隨全球發售完成 後成為本公司關連人士的人士;
  - 上述任何人士的聯繫人;或
  - 已獲分配或已申請或表示有意申請國際配售的任何發售股份。

# 乙. 如 閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請,方法是:(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如 閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格以自身名義代表不同的實益擁有人提交超過一份申請。

#### 丙. 填交本申請表格的效用

閣下填妥並遞交本申請表格,即表示 閣下 (如屬聯名申請人,即各人共同及個別)代 表 閣下本身,或作為 閣下代其行事的每位 人士的代理或代名人:

- 承諾簽立所有相關文件,並指示及授權本公司及/或作為本公司代理的聯席賬簿管理人(或彼等的代理或代名人),代表 閣下簽立任何文件,並為按照組織章程細則的規定將 閣下獲分配的任何香港發售股份以香港結算代理人的名義登記;
- 同意遵守香港《公司條例》及組織章程細則;
- 確認 閣下已細閱招股章程及本申請表格 所載的條款及條件以及申請程序,並同意 受其約束;
- 確認 閣下已接獲及細閱招股章程,提出申請時也僅依據招股章程載列的資料及陳

- 述,而除招股章程任何補充文件外,不會依賴任何其他資料或陳述;
- 確認 閣下知悉招股章程內有關全球發售的限制;
- 同意本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他人士現時及日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責;
- 承諾及確認、閣下或、閣下為其利益提出申請的人士並無申請或接納或表示有意認購(亦不會申請或接納或表示有意認購)國際配售的任何發售股份,也沒有參與國際配售;

- 同意 閣下的申請一經接納,即不得因無 意的失實陳述而撤銷;
- 同意 閣下的申請受香港法例規管;
- 聲明、保證及承諾:(i) 閣下明白香港發售股份不曾亦不會根據美國《證券法》登記;及(ii) 閣下及 閣下為其利益申請香港發售股份的人士均身處美國境外(定義見S規例),或屬S規例第902條第(h)(3)段所述的人士;
- 保證 閣下提供的資料真實及準確;
- 同意接納所申請數目或根據申請分配 予 閣下但數目較少的香港發售股份;
- 同意獲配發的股份是以香港結算代理人的名義發行,並直接存入中央結算系統,以便記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下的指定中央結算系統參與者股份戶口;

如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

- 同意香港結算及香港結算代理人各自保留 權利(1)不接納以香港結算代理人名義發行 的該等獲配發的任何或部分股份,或不接 納該等獲配發的股份存入中央結算系統; (2)促使該等獲配發的股份從中央結算系統 提取,並轉入 閣下名下,有關風險及費 閣下自行承擔;及(3)促使該等獲 配發的股份以 閣下名義發行(或如屬聯 名申請人,則以排名首位申請人的名義發 行),而在此情況下,會以普通郵遞方式將 該等獲配發股份的股票寄往 閣下在申請 表格上所示地址(郵誤風險概由 閣下自 行承擔)或提供該等股票予 閣下領取;
- 同意香港結算及香港結算代理人均可調整 獲配發以香港結算代理人名義發行的股份 數目;
- 同意香港結算及香港結算代理人對招股章 程及本申請表格未有載列的資料及陳述概 不負責;
- 同意香港結算及香港結算代理人概不以任何方式對 閣下負責;
- 聲明及表示此乃本人/吾等為本身或本人/吾等為其利益提出申請的人士提出及 擬提出的唯一申請;
- 明白本公司及聯席賬簿管理人將依據 閣下的聲明及陳述而決定是否向 閣下分配任何香港發售股份, 閣下如作出虛假聲明,可能會被檢控;
- (如本申請是為 閣下本身利益提出)保證 閣下或作為 閣下代理的任何人士或任何其他人士不曾亦不會為 閣下利益而以白色或黃色申請表格或向香港結算或透過白表eIPO服務發出電子認購指示而提出其他申請;及
- (如 閣下作為代理為另一人士的利益提出申請)保證(i) 閣下(作為代理或為該人士利益)或該人士或任何其他作為該人士代理的人士不曾亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請;及(ii) 閣下獲正式授權作為該人士的代理代為簽署本表格或發出電子認購指示。

# 丁. 授權書

如 閣下透過授權人士提出申請,本公司及 聯席賬簿管理人可按其認為合適的條件(包括 出示獲授權證明)酌情接納或拒絕 閣下的申 請。

#### 釐定發售價及香港發售股份的分配

預期發售價於二零一三年九月二十六日(星期四)或前後釐定。申請人須繳付每股香港發售股份55.00港元的最高發售價,另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。倘若本公司(代表本公司及售股股東)與聯席全球協調人(代表包銷商)並無於二零一三年九月二十六日(星期

四)或雙方協定的其他日期協定發售價,全球發售將不會進行。

截止登記認購申請前概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於二零一三年十月二日(星期三) 在南華早報(英文)、香港經濟日報(中文)、香港聯交所網站(www.hkexnews.hk)及本公司網站 (www.forgame.com)公佈協定發售價/國際配售踴躍程度、香港公開發售認購水平及香港公開發售 分配基準。香港公開發售的分配結果以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)亦同於上述網站公佈。

# Ⅰ 閣下成功申請認購香港發售股份(全部或<mark>部</mark>分)

- 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:香港發售股份將存入 閣下指定的中央結算系統參與者(非中央結算系統投資者戶口持有人)股份戶口, 閣下可向該中央結算系統參與者查詢 閣下獲配發的香港發售股份數目。
  - 閣下以中央結算系統投資者戶口持有人身 份提出申請:本公司預期於二零一三年十月二 日(星期三)在南華早報(英文)及香港經濟日報 (中文)刊登中央結算系統投資者戶口持有人的 申請結果及香港公開發售的結果。 閲本公司刊發的公告,如有任何資料不符,請 於二零一三年十月二日(星期三)或香港結算或 香港結算代理人釐定的任何其他日期下午五時 正前知會香港結算。在香港發售股份存入 閣下即可透過「結算通」電 下的股份戶口後, 話系統及中央結算系統互聯網系統(根據香港 結算當時生效的《投資者戶口操作簡介》所載程 閣下的新戶口結餘。香港結算亦將 序) 查詢 閣下提供一份活動結單,列出存入 股份戶口的香港發售股份數目。

本公司不會就申請時繳付的款項發出收據,亦不 會發出臨時所有權文件。

#### 退回款項

若 閣下未獲分配任何香港發售股份或申請僅部分獲接納,本公司將不計利息退回 閣下的申請股款(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)。如最終釐定的發售價低於最高發售價,本公司將不計利息退回多收申請股款(包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)。

有關退款程序載於招股章程「如何申請香港發售股份」一節「發送/領取股票及退回股款」一段。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

#### **Personal Data**

#### **Personal Information Collection Statement**

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

### 2. Purposes

The personal data of the securities holders may be held and processed for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles:
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

### 3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose or transfer (whether within or outside Hong Kong) the personal data to any of the following:

- the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Hong Kong Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

#### 4. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

# 個人資料

#### 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其香港證券登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《條例》」)方面的政策和慣例。

### 1. 收集 閣下個人資料的原因

證券持有人所提供的個人資料如有任何錯誤,須立即通知本公司及香港證券登記處。

#### 2. 目的

證券持有人的個人資料可作以下目的持有 及處理:

- 處理 閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果;
- 遵守香港及其他地區的適用法律及法規;
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或 受讓證券;
- 存置或更新本公司證券持有人的名冊;
- 核實證券持有人的身份;
- 確定本公司證券持有人的受益權利,例如股息、供股和紅股等,
- 分發本公司及其附屬公司的通訊;
- 編制統計數據和股東資料;
- 披露有關資料以便就權益索償;及
- 與上述有關的任何其他附帶或相關目的 及/或使本公司及香港證券登記處能履 行對證券持有人及/或監管機構承擔的 責任及/或證券持有人不時同意的任何 其他目的。

# 3. 轉交個人資料

本公司及其香港證券登記處所持有關證券持有人的個人資料將會保密,但本公司及其香港證券登記處可以在為達到上述任何目的之必要情況下,向下列任何人上披露或轉交(無論在香港境內或境外)有關個人資料:

- 本公司委任的代理人,例如財務顧問、 收款銀行和主要海外股份過戶登記處;
- 如證券申請人要求將證券存於中央結算 系統、香港結算或香港結算代理人,彼 等將會就中央結算系統的運作使用有關 個人資料;
- 向本公司或香港證券登記處提供與其各 自業務營運有關的行政、電訊、電腦、 付款或其他服務的任何代理人、承包商 或第三方服務供應商;
- 香港聯交所、證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規;及
- 證券持有人與其進行或擬進行交易的任何人士或機構,例如彼等的銀行、律 師、會計師或股票經紀等。

## 4. 查閱和更正個人資料

證券持有人有權確定本公司或香港證券登 記處是否持有其個人資料,並有權索取有 關該資料的副本並更正任何不準確資料。 本公司和香港證券登記處有權就處理任何 查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書,或向本公司的香港證券登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購 指示,即表示同意上述各項。

# **Forgame Holdings Limited** 雲遊控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering :

31,370,000 Shares (comprising 20,390,500 Shares to

Number of Hong Kong Offer Shares Number of International Placing Shares 51,57(0,000 Shares (comprising 20,390,500 Shares be offered by the Company and 10,979,500 Sale Shares to be offered by the Selling Shareholders, subject to the Over-allotment Option) 3,137,000 Shares (subject to reallocation) 28,233,000 Shares (comprising 17,253,500 Shares be offered by the Company and 10,979,500 Sale Shares to be offered by the Selling Shareholders, subject to reallocation, and the Over allotment O shares to be offered by the Sering Sharehouter, subject to reallocation and the Over-allotment Option) HK\$55.00 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and

Nominal value

Maximum Offer Price

subject to refund) US\$0.0001 per Share Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing

Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Please read carefully the prospectus of Forgame Holdings Limited (the "Company") dated September 19, 2013 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein. A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Appendix VII — Documents Delivered to the Companies Registry and Available for Inspection — Documents Delivered to the Companies Registry" in the Prospectus, have been registered by the Companies Registry in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong and the Companies Registry in Hong Kong take no responsibility for the contents of any of these documents.

Your attention is drawn to the paragraph headed "How to Apply for Hong Kong Offer Shares — Personal Data" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or purchase nor shall there be any subscription or sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application From and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Hong Kong Offer Shares for sale or subscription in the United States (including its territories and dependencies, any state of the United States and the District of Columbia). The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act") and may not be offered or sold or delivered except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of Shares in the United States.

This Application Form and the prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, or any copy thereof, you agree and confirm that will not take or transmit into the United States or any of its territories possess or distribute, directly or indirectly, in the United States or to transmit any employee or affiliate of the recipient located therein.

Forgame Holdings Limited Joint Global Coordinators Hong Kong Underwriters

全球發售下發售股份數目 : 31,370,000股股份(包括本公司將予發售的 20,390,500股股份及售股股東將予發售的 10.979,500股銷售股份(視乎超額配股權行使與否

而定))

香港發售股份數目 3,137,000股股份(可予重新分配) 國際配售股份數目

28.233.000股股份(包括本公司將予發售的 17,253,500股股份及售股股東將予發售的 10,979,500股銷售股份(可予重新分配並視乎

超額配股權行使與否而定)) 最高發售價

每股發售股份55.00港元,另加1%經紀佣金 0.003%證監會交易徵費及0.005%香港聯交所交易費 (須於申請時以港元繳足,可予退還)

每股0.0001美元

股份代號

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司(「香港結算」)對本申請表格 的內容概不負責。對其準確性或完整性亦不發表任何聲明,並表明概不就本申請表格全部或任何部分內容或 因依賴該等內容而引致的任何損失承擔任何責任。

在填寫本申請表格前,請仔細閱讀雲遊控股有限公司(「本公司」)日期為二零一三年九月十九日的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及本申請表格背面所列指引。除本申請表格界定者外,招股章程所界定詞彙與本申請表格所用者具相同涵義。

本申請表格的副本連同各份**白色及黃色**申請表格的副本、招股章程及招股章程「附錄七 — 送呈公司註冊處及備查文件 — 送呈公司註冊處的文件」一段所列其他文件,已遵照公司條例第342C條的規定,送呈香港公司註冊處註冊。香港證券及期貨事務監察委員會及香港公司註冊處對任何此等文件的內容概不負責。

閣下敬請留意招股章程「如何申請香港發售股份 — 個人資料」一段,當中載有本公司及本公司香港證券登記處有關個人資料及遵守個人資料(私隱)條例的政策及慣例。

本申請表格或招股章程的內容概不構成出售要約或認購或購買要約的招攬。亦不得於進行該等要約、招攬或出售屬建法的任何司法權區認購或出售任何香港發售股份。本申請表格及相比章程不得在或向美國境內(包括其領土及無地、美國人及兩他工程特區)直接或間接張變,而此項申請亦不是在美國出售或認購香港發售股份的要約。香港發售股份未曾亦不會根據1933年美國證券法(經修訂)[[美國證券法]發記,除在根據美國證券 「美國證券法」)登記,除在 份不會在美國發售或出售。 法S規例的離岸交易中發售、出售或交付外,概不可供發售或出售。

在任何根據有關法例不得發送、派發或複製本申請表稱及程股章程的再法權原內,本申請表格及招股章程不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程係提供予。 獨下本人。核不得發致或派發或複製本申請表格或招股章程的企業。 如本能逐步或直接地可透過表達地可透離 随的適用法例。 閣下一經接翰本申請表格及招股章程的條款。即確認及自意實守以下限制:本申請表格及招股章程的條款。即確認及自意實守以下限制:本申請表格及招股章程或其他任何副本不得描述或傳送至美國或其任何領地或屬地,亦不得直接或閣接在美國或向位於美國的收件人的任何僱員或聯屬人士派發。

致: 雲遊控股有限公司 聯席全球協調人 香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **White Form eIPO** Applications submitted via Banks/Stockbrokers and all applicable laws and Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

apply for the desired number of Hong Kong Offer Shares set out in the Prospectus and this Application Form and subject to the Memorandum of Association and Articles of Association;

enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;

confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;

undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate

- placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate in interest for, any Offer Shares under the International Placing nor otherwise participate in the understand that these declarations and representations will be relied upon by the Company and the Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response
- application; authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms at conditions set out in this Application Form) to send any share certificate(s) by ordinary post at that underlyin applicant's own risk to the address given on the White Form eIPO application except where the underlyin applicant has applied for 1,000,000 or more Hong Kong Offer Shares and that underlying applicanted share certificate(s) in person in accordance with the procedures prescribed in the White Form eIPO designate where the transport of the Processity is the procedure of the White Form eIPO designates where the procedure is the White Form eIPO designates where the procedure is the White Form eIPO designates where the procedure is the White Form eIPO designates where the procedure is the White Form eIPO designates where the procedure is the White Form eIPO designates where the procedure is the procedure in the White Form eIPO designates where the procedure is the procedure in the White Form eIPO designates where the procedure is the procedure in the White Form eIPO designates where the procedure is the procedure in the White Form eIPO designates where the procedure is the procedure in the White Form eIPO designates where the procedure is the procedure in the White Form eIPO designates where the procedure is the procedure in the White Form eIPO designates where the procedure is the procedure in the White Form eIPO designates where the procedure is the procedure in the White Form eIPO designates where the procedure is the procedure in the White Form eIPO designates where the procedure is the procedure in the White Form eIPO designates where the procedure is the procedure in the White Form eIPO and the Procedure is the procedure in the White Form eIPO and the Procedure is the procedure in the Procedure in the Procedure is the Procedure in the Procedure in the Procedure is the Procedu
- website at <a href="https://www.eipo.com.hk">www.eipo.com.hk</a> and the Prospectus; request that any e-Refund payment instructions be dispatched to the application payment applicants had paid the application monies from a single bank account; request that any refund cheque(s) be made payable to the underlying applicant(s) who had accounts to pay the application monies; confirm that each underlying applicant has read the terms and conditions and application which we have the terms and conditions and application which is the white terms and conditions are dependent to the conditions are applications.
- out in the White Form eIPO designated website at www.eipo.com.hk and this Application
- out in the White Form eIPO designated website at <a href="www.eipo.com.hk">www.eipo.com.hk</a> and this Application Form and in the Prospectus and agrees to be bound by them; represent, warrant and undertake that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying outside the United States (as defined in Regulation S), when completing and submitting the application or is a person described in puregraph (h)(3) of Rule 902 of Regulation S or the allotment of or application for the Hong Kong Offer Stares to or by whom or for whose benefit the application is made would not require the Company, the Joint Global Coordinators and the Hong Kong Underwriters to comply with any requirements under any law on regulation (whether or not having the force of law) of any territory outside Hong Kong; and
  agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

時看引及透過銀行/ 打絕用法例及規例(法定 其約束。代表與本申請 紀越交白表eIPO申請的運作程序以及就香港 り;及(m)閱讀招股章程及本申請表格所載條 吾等確認吾等已(i)遵照電公開發售提供白表eIPO 款及條件以及申請手續

- 在組織章程大綱及組織章程綱門的从限下,按照個股章程及本申請表格,申請有意認購的香港發售股
- 份数目; 随附申請香港發售股份所需拿數股款(包括1%運輸佣金、0.003%遊監會交易徵費及0.005%聯交所交易
- 致); 確認相關申請人已承諾及同意接納該等格關申請人根據本申請所申請的香港發售股份,或獲分配的任
- 報路を出開中間パニ水由及何急牧系ស号イルの場合、旅球平中間別中部的育位安督な切り。及浸力乱的任何較少数目的香港發售股份; 春龍及締終相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意認購國收配售的任何發 建破機機(冒級分配(包括有條件及/或暫定)、並將不會申請或承購或表示有意認購國際配售的任何發 皆股份・水不割以其他方式參與國際申請;
- 授權 貴公司將利關申請人的姓名列入 貴公司股東名冊內,作為將獲配發任何香港發售股份的持有 人,並(在符合本申請表格所載條款及條件的情況下)根據自義eIPO申請所示地址以普通郵遞方式寄發 任何根票。郵談風險概由該相關申請人自行承擔,除非相關申請人已申請1,000,000股或以上香港發售 股份,並按自表eIPO指定網站www.eipo.com.hk及招股章程所述程序親身領取任何股票;
- 要求將任何電子退款指示發送至申請人以單一銀行賬戶繳交申請款項之申請付款賬戶內;
- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人;
  - 確認各相關申請人已細閱白表eIPO指定網站www.eipo.com.hk及本申請表格及招股章程所載條款與條 件及申請手續,並同意受其約束
- 醫明、保證及承諾相關申請人及相關申請人為其利益而提出申請的任何人士在填寫及遞交申請時身處 美國境外(定義見S規例),或為S規例第902條(h)(3)設所規定人士;或 貴公司、聯席全球協劃人及 港包銷商尹須因向相關申請人或是項申請的受益人配號香港幾實股份,或相關申請人或是項申請 受益人申請香港發售股份而遵守任何香港以外地區的任何法律或法規任何規定(不論具有法律效力與
- 同意本申請、本申請的任何接納以及由此訂立的合同,均受香港法例管轄,並須按其詮釋。

Signature M. 4.	Date 日期
Name of Signatory 簽署义姓名	Capacity 身份

	Name of signatory 簽署人姓名		Capacity 身份
2	_		
4	We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關 申請人)提出認購	Total number of Shares 股份總數	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港發售股份(代表相關申請人·其資料載於連同本申請表格遞交的唯讀光碟)。

A total of 隨附之合共		Cheques 張支票	Cheque number(s) 支票編號	
are enclosed for a total sum of 其總金額為	HKS 港元			

Please use BLOCK letters 請用正楷填寫					
Name of <b>White Form eIPO</b> Service Provider 白表 <b>eIPO</b> 服務供應商名稱					
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO服務供應商身份證明				
Name of contact person 聯路人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼			
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀繼交				
	Broker No. 經紀號碼				
	Broker's Chop 蜒紀印章				

or Bank use 此欄供銀行填寫	

#### GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form

#### Sign and date this Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of White Form eIPO Service. Providers who may provide White Form eIPO services in relation to the Hong Kong Public Offering, which was released by the Securities and Futures Commission.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s)

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the

envelope bearing your company chop. For payments by cheque, the cheque must

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "Horsford Nominees Limited Forgame Holdings Public Offer";
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorised signatories of the White Form eIPO Service Provider

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Global Coordinators have full discretion to reject any applications in the case of discrepancies

No receipt will be issued for sums paid on application

#### Insert your details in Box 4 (using BLOCK letters).

You should write your name, White Form eIPO Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

#### Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or delayed or the Company and/or the Hong Kong Share Registrar being unable to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any rsonal data supplied

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company
- conducting or assisting to conduct signature verifications or any other verification, or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherway
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Ho Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose the holders of securities may from time to time agree.

# Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders confidential but the Company and the Hong Kong Share Registrar may, to the extent which is in above purposes or any of them, make such enquiries as they consider necessary to confirm the act and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the p of securities to, from or with any and all of the following persons and entities: for achiev

- the Company or its appointed agents such as financial advisers, receiving and HKSCC
- where applicants for securities request deposit into CCASS, to HKSC personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification aced on this Ap any agents, contractors or third-party service provide tive telecomm vho offer
- payment or other services to the Company and their respective businesses;
- the Stock Exchange, the SFC and any other statutory, reg latory or governmental b

#### Access and correction of pers The Ordinane

provides the holders of securit their personal data, to obtain a ance, the Company and the Ho scertain whether the Company or the Hong Kong Share and to correct any data that is inaccurate. In accordance dath, and to correct any data that is inaccurate. In accordance Registrar have the right to charge a reasonable fee for the cost to data or correction of data or for information regarding addressed to the Company for the attention of the Company strar for the attention of the Privacy Compliance Officer (for the copy of that g Kong Sha lests for acc Registrar and practices and the kinds of data
ry or (as the case may be) the Hong k

n Form, you ag all of the above.

#### 填寫本申請表格的指引

下述欄號乃本申請表格中各欄的編號。

#### 在本申請表格欄1簽署及填上日期。只接受親筆簽名。

亦須註明簽署人的姓名及代表身份。

使用本申請表格申請香港發售股份。關下必須為名列於證監會公佈的白表eIPO服務供應商名單內可以就香港公開 發售提供白表eIPO服務的人士

#### 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

#### 在欄3填上 閣下的付款資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票的背面註明(i) 閣下的**白表** eIPO服務供應商身份證明及(ii)載有相關申請人申請資料的資料檔案的檔案編號

本欄所註明金額必須與欄2所申請香港發售股份總數應付金額相同。

所有支票及本申請表格,連同載有光碟的密封信封(如有)必須放進印有 閣下公司印章的信封內。

如以支票繳交股款,該支票必須

- 為港元支票;
- 由在香港開設的港元銀行賬戶開出;
  - 顯示 閣下(或 閣下代名人)的賬戶名稱。該賬戶名稱必須與申請表格所示名稱相同;倘屬聯名申請,則必須與排名首位申請人的姓名相同;
- 註明抬頭人為「浩豐代理人有限公司 雲遊控股公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 不得為期票;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票於首次過戶時不獲兑現, 閣下的申請可遭拒絕受理。

閣下須負責確保所遞交支票的資料,與就本申請遞交的光碟或資料檔案所載申請資料相同。倘出現差異,本公司及 聯席全球協調人有絕對酌情權拒絕接受任何申請

本公司將不會就申請所付款項發出任何收據。

#### 在欄4填上 閣下的資料(用正楷)。

關下必須在本欄填上 関下的姓名、白表eIPO服務供應商身份證明及地址。 関下亦必須填寫 関下辦公地點的聯絡人姓名及電話號碼以及(如適用)經紀號碼及經紀印章。

#### 個人資料收集聲明

圖入異學(松栗軍) 個人實料《歷》條例(「條例」)中之主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港證券登記處就個人資料及條例。剛制之立策及慣例。

證券申請人或證券登記持有人申請證券或將證券轉往其名下, 記處提供服務時,須不時向本公司及香港證券登記處提供其最 或要求香港證券登

若未能提供所需資料,可能會導致 關下之證券, 前續連拒絕受使 關下之證券過戶生效或提供其他服務,亦可能妨礙或延繳及/或妨礙或延誤寄發股票及發送電子退款指示, 及 或傳移

謹請注意,證券持有人提供之個 人資料如有任何不

證券持有人之個人資料可 /或保存

- 處理 閣下之申 (如適用)及核實是否已遵守本申請表格及招股章程所載
- 下轉讓予他人之證券,包括(如適用)以香港結算
- **名核對或任何其他核對或** 進行或協助進行
- 確定本公司證券持 设息、供股及3 股等利益的資格
- 發佈本公司及其附屬公 可之公司
- 編製統計資料及股東資料;
- 法律、規則或規例之規定作出披露;
- 透過報章公告或其他方式披露成功申請人士之身份;
- 披露有關資料以便作出權益索償;及
- 有關之任何其他附帶或相關用途及/或致使本公司及香港證券登記處能夠履行彼等對證券持有 或監管機構之责任及證券持有人不時同意之任何其他用途。

# 轉交個人資料

每入III小风~1 本公司及香港證券登記處會將證券持有人之個人資料保密,但本公司及香港證券登記處可能會就上述目的作 出彼等視為必要之查詢以確定個人資料為準確,尤其可能會向下列任何及所有人士及機構披露、獲取或轉交 證券持有人之個人資料(不論在香港或外地):

- 本公司或其委任之代理,例如財務顧問、收款銀行及海外證券登記總處;
- (倘申請人要求將證券存入中央結算系統)運作中央結算系統而使用個人資料之香港結算及香港結算代
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀;
- 任何向本公司及/或香港證券登記處提供與其各自業務運作有關之行政、電訊、電腦、付款或其他服務之代理、承辦商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機關;及

# 查閱及更正個人資料

黑网及变出。四人異 條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料、索取有關資料副本及更正任 何不確之資料。根據條例規定、本公司及香港證券登記處有權就處理任何查閱資料之要求收取合理费用。所 有關於查閱資料或更正資料或索取關於效策及權例的資料以及所持有資料別之要求,應向本公司之公司秘 書或(視乎情況而定)香港證券登記處屬下就該條例而設的私隱權條例事務主任提出。

閣下簽署本申請表格,即表示同意上述所有規定。