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Forgame Holdings Limited
雲遊控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00484)

EXPIRY OF LONG STOP DATE
AND
LAPSE OF MAJOR AND CONNECTED TRANSACTION
IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED
SHARE CAPITAL OF THE TARGET COMPANY

References are made to the announcement of Forgame Holdings Limited (the “**Company**”) dated 6 April 2021 in relation to, among other things, the acquisition of the entire issued share capital of the Target Company (the “**Announcement**”) and the announcements of the Company dated 27 April 2021, 10 May 2021, 31 May 2021, 25 June 2021, 22 July 2021 and 30 August 2021 (the “**Delay Announcements**”) in relation to the delay in despatch of the circular. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as set out in the Announcement and the Delay Announcements.

As stated in the Announcement, the Completion of the Purchase is conditional upon the fulfilment of the conditions precedent under the SPA on or before 30 September 2021 (or such other date as the parties may agree in writing) (the “**Long Stop Date**”).

As certain conditions precedent have not been fulfilled (or waived) and the Board has no intention to extend the Long Stop Date upon expiry thereof, the SPA has lapsed and ceased to have any effect and the Company, the Purchaser, the Vendor or the Guarantors shall not have any obligations and liabilities towards each other thereunder.

The Board considers that the termination of the SPA and lapse of the major and connected transaction will have no material adverse impact on the existing business, operation or financial position of the Group.

By order of the Board
Forgame Holdings Limited
CUI Yuzhi
Chairman

Hong Kong, 30 September 2021

As at the date of this announcement, the executive Directors are Mr. CUI Yuzhi, Mr. HAN Jun and Mr. ZHU Liang; the non-executive Director is Mr. ZHANG Qiang; and the independent non-executive Directors are Mr. WANG Dong, Mr. WONG Chi Kin, Mr. LU Xiaoma and Mr. JI Yong.